Technician Month-to-Date Report

Are you tired of summarizing time stamps manually? Use this Excel-based report to recap hours produced by technician, by day for a one month period. Monitor daily production, technician efficiency and review detailed time stamp data if needed.

PERRY STACKELBERG, INC.

DEALER MANAGEMENT SOLUTIONS & CONSULTING

Visit us at:
perrystackelberg.com

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Makes a Great Coaching Tool

Don't wait until the end of the month to figure out how each technician is performing. With the Technician MTD report, you can coach your technicians every day on those areas they need to focus on.

Easily Analyze Results

Stop printing long reports! The Technician MTD report contains every time stamp for the requested period. Using Excel filters, you can easily select and sub-total any combination of time stamps. Run any time period you want.

Track Technician Hours Easily

The Service department has one thing to sell: technician hours. This report easily summarizes those hours and allows you to see these summaries on one screen. The results can also be printed or emailed as required.

Simplifies Performance Group Reporting

Most performance groups and manufacturers ask service managers to prepare monthly reports of hours sold, productivity and utilisation. The Technician MTD report gives you this information and because its in Excel, can even be linked to other Excel workbooks.

A __flexible__ tool that gives you the __information you want to see__ at a glance.

Simple to Use - Run as Often as You Like!

1. **Run** our program to extract data from your system.
2. **Open** the report to update the numbers.
3. **Analyze** and **Print** the results!

You can run the report at any time of day, as often as you want to. The data comes from the Service area...no need to wait for Accounting to update the Repair Orders.

For more information on the
Technician MTD Report
or other products and services we offer please contact:
perry.stackelberg@dmspro.net

Technician Month-to-Date Report

YOU CAN:

✓ **Summarize daily hours booked by technician.**

✓ **Monitor total month-to-date hours booked.**

✓ **Recap RO counts per technician per day.**

✓ **Establish targets for each technician.**

✓ **Summarize hours produced at each variable labour rate.**

PLUS:

✓ **Review daily/weekly RO count, utilisation, productivity and efficiency.**

✓ **Drill-down into problem areas using Excel filters.**

ABC Motors — Technician Month-to-Date Hours / Sales

Start Date: 4/01/08 · End Date: 4/30/08 · Departments: SP · Value to Display / Date to Use: Work · Sale Type: CWI · Cost/Pay Time

Tech #	Name	1	2	3	4	5	6	7	8	9	10	Monthly Total
139	Tech #1	7.5	25.5	6.1	6.0			6.0	8.5	7.9		67.5
160	Tech #2	8.4	7.4		7.8	4.3		5.9	12.4	8.3		54.5
203	Tech #3	3.4		11.5	2.6	2.6			2.3	4.2		26.6
257	Tech #4	9.2	8.0	11.6	6.0				3.8	3.4	9.7	51.7
298	Tech #5		4.4	13.7	3.3			5.1	3.5	6.5	1.7	38.2
431	Tech #6	1.0										1.0
433	Tech #7	2.6	3.5	2.8	3.3	3.7		1.2	2.3	0.9	0.9	21.2
437	Tech #8											
447	Tech #9	3.0	1.7	0.9	1.2			2.2	0.8	1.1	0.3	11.2
750	Tech #10	8.0	8.6	9.1	4.2			13.3	3.7	8.0	0.3	55.2
754	Tech #11	12.8	15.0	14.5	2.9			7.6	3.9	0.8	10.2	67.7
758	Tech #12	11.4	5.3	12.2				2.4	7.3	6.4		45.0
770	Tech #13	9.0	7.2		8.3			4.0	0.6	4.2		33.3
799	Tech #14	6.1	4.8	2.7	3.5			2.8	2.1	2.1	1.0	25.1
805	Tech #15		15.8	12.8	10.3	9.6		15.8	7.8	10.3	4.7	87.1
820	Tech #16	15.4	7.3	9.2	7.3	3.7		3.4	7.3	9.8	0.5	63.9
855	Tech #17	16.7	5.2	1.4	13.3			7.9	13.9	3.5	2.0	63.9
	Tech #18											
	Tech #19											
	Tech #20											

ABC Motors — Technician Weekly Recap-1

Start Date: 9/16/13 · End Date: 9/21/13 · Sale Type: CWI · Departments: SBPQ

Tech#	Name	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.	Avail.	Act.	Paid	RO Count	Avg Hrs	Prof.	Effic.
		Monday							**Tuesday**							**Wednesday**							**Thursday**							**Friday**							**Totals**						
101	Tech #1	8.5	8.3	9.20	6	1.5	108	111								8.5	7.6	9.70	10	1.0	114	128	8.5	7.3	8.30	5	1.7	98	114		1.00	2	0.5			25.5	23.2	28.20	23	1.2	111	122
102	Tech #2	2.0	0.5	0.70	2	0.3	35	140	8.5	8.7	7.40	8	1.5	87	85	8.5	3.0	8.80	4	2.2	104	293	8.5	4.8	5.00	6	0.8	59	104	8.5	5.3	6.00	9	0.7	71	113	44.5	28.0	33.70	35	1.0	76	120
103	Tech #3	8.5	7.1	10.00	7	1.4	118	141	8.5	10.8	17.00	16	1.1	200	157	8.5	7.8	10.80	11	1.0	127	138	8.5	7.9	9.71	6	1.6	114	123	8.5	7.1	12.50	6	2.1	147	176	51.0	40.7	60.01	46	1.3	118	147
104	Tech #4	8.5	4.5	9.40	10	0.9	111	209	8.5	8.7	8.70	6	1.4	102	100	8.5	4.2	10.80	8	1.3	127	257	8.5	4.1	8.30	12	0.7	98	202	8.5	7.7	13.90	13	1.1	164	181	51.0	34.8	59.20	59	1.0	116	170
105	Tech #5	4.0	1.9	5.30	11	0.5	133	279	4.0	0.9	2.30	8	0.3	58	256	8.5	1.2	3.30	8	0.4	39	275	8.5	3.1	1.90	6	0.3	22	61	8.5	2.5	5.10	8	0.6	60	204	42.0	9.6	17.90	41	0.4	43	186
106	Tech #6	8.5	6.9	4.60	10	0.5	54	67	8.5	7.2	11.00	6	1.8	129	153	8.5	7.3	7.80	3	2.6	92	107	8.5	8.1	0.40	4	0.1	5	5	8.5	7.3	2.00	5	0.4	24	27	51.0	36.8	25.80	28	0.9	51	70
	Total C		20.4	31.30						27.8	32.60						21.0	39.40						23.3	24.41						28.0	39.80						124.4	176.01				
	Total W		4.6							4.9	5.90						3.7	3.50						5.6	1.60						1.0	0.40						21.3	12.00				
	Total I		4.2	7.90						3.6	7.90						6.4	8.30						6.4	7.60						0.9	0.30						27.4	36.80				
	Totals	40.0	29.2	39.20	46	0.9	98	134	38.0	36.3	46.40	41	1.1	122	128	51.0	31.1	51.20	44	1.2	100	165	51.0	35.3	33.61	39	0.9	66	95	42.5	29.9	40.50	43	0.9	95	135	265.0	173.1	224.81	232	1.0	85	130

Utilizes data from your system and gives you the flexibility to track what you want.
The result...information you want to see at a glance.

TECHNICIAN MONTH-TO-DATE REPORT PRICING:
One time licence, setup and installation: $749
Support: $59 per month

Please Note: The Technician Month-to-Date Report is currently available for Reynolds ERA™ and CDK Drive customers.
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